

Frances:

800-525-7087

FROM: TONY KNOX
TO: JERRIE LATTIMORE
RE: CHARTER CHANGES

Arrowood Association: The credit union is in the process of completing the documentation to convert to a Federal Charter. Carolyn Stebly is the contact person and is out of the office until Monday May 23, 2005.

Carolina Postal and Triad Postal Merger: The merger is pending with a projected closing date of May 31, 2005

- A. Documents needed for final approval
 - a. Final financials on both credit unions
 - b. Certification of Completion

Chatham Lee CU: The credit union merged with Truliant Federal Credit Union on April 22, 2005

- A. Dissolution mailed to Rick Miller for recording and return on 5/18/05

Compact Community CU and School Workers Federal CU: Compact merged into School workers effective December 31, 2004

- A. Dissolution recorded February 2005

Federal Employees name changed to Foothills Credit Union effective May 31, 2005

General Control CA Credit Union: Carolina Mountains has submitted a merger package to merge General Control CA effective June 1, 2005.

- A. Documents needed for final approval
 - a. NCUA approval
 - b. Certificate of Completion
 - c. Financial Statements immediately before and after the merger
 - d. By-law Amendment

Herald Sun Credit Union: The credit union was converted to a Federal Charter on March 22, 2005

- A. Dissolution mailed to Herald Sun for recording on March 28, 2005
 - b. Manager to follow up with chair to determine if recorded

Scotland Community Credit Union: Merged with Self Help CU January 1, 2005

- A. Dissolution recorded April 2005

Moore, Frances

From: Curley, Rebecca [rebecca.curley@truliantfcu.org]
Sent: Wednesday, May 25, 2005 5:14 PM
To: Moore, Frances
Cc: Whapham, Joni
Subject: Chatham Lee merger

Hi, Frances!!

The CU did not remain open. We have sent a welcome letter to all members, and, as the Call Center started receiving calls, I became the point person to educate, soothe, offer options to each member. We are planning to visit the area, but I am not aware of details at this time. We are now able to offer our products/services and remain excited about the opportunities to deepen the relationships.

Please call or email me with any other questions you may have and I'll be happy to find answers for you!!

Regards,

Rebecca T. Curley
Truliant Federal Credit Union
Call Center, Team 9 Leader
(800) 822-0382 x2318

**NORTH CAROLINA CREDIT UNION LEAGUE, INC.
CREDIT UNION STATUS CHANGE**

Affiliate: _____

Non-Affiliate: X

DATE: August 9 1996
EFFECTIVE DATE: Immediately
CREDIT UNION NAME: CHATHAM EMPLOYEES CREDIT ASSOCIATION
MANAGER: Saborah Robinson
CU ADDRESS, PO BOX: PO Box 620 Zip-28621
CU ADDRESS, STREET: East Main St. Zip-28621
CITY, STATE: Elkin NC
PHONE: (910) 835-2211
FAX: (910) 526-0603
CHAPTER: Northwest
DIRECTORY PAGE(S): 7 & 24

STATUS CHANGE: Phone #

MANAGER:
CU NAME:
CU ADDRESS, PO BOX:
CU ADDRESS, STREET:
CITY, STATE:
PHONE: (910) 526-0373
FAX:

Distribution:
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NC Credit Union Division
Federal Reserve Bank of Richmond
Chapter Presidents

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**NORTH CAROLINA CREDIT UNION LEAGUE, INC.
CREDIT UNION STATUS CHANGE**

Affiliate x

Non-Affiliate _____

Date:	Sept. 25, 1997
Effective Date:	Sept. 24, 1997
Credit Union Name:	Chatham-Lee CU
Manager:	Bishop Leach (deceased)
Address (PO Box):	P O Box 321
Address (Street):	69 E. Cornwallis St.
City, State, Zip:	Pittsboro, NC 27312
Phone:	919-542-2106
Fax:	NA
Chapter:	North Piedmont
Directory pages	14

Status Change:

Manager:	JAMES LEACH
Address (PO Box):	
Address (Street):	
City, State, Zip:	
Phone:	
Fax:	

Distribution:

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**NORTH CAROLINA CREDIT UNION LEAGUE, INC.
CREDIT UNION STATUS CHANGE**

Affiliate: X

Non-Affiliate: _____

DATE: December 23, 1994
EFFECTIVE DATE: Immediately
CREDIT UNION NAME: CHATHAM-LEE CREDIT UNION
MANAGER: Bishop Leach
FEDERAL ID#:
ADDRESS, PO BOX: PO Box 321
ADDRESS, STREET: 124 E. Cornwallis Street Zip - 27312
CITY, STATE : Pittsboro NC 27312
PHONE: 919-542-2106
FAX: None
CHAPTER: North Piedmont
DIRECTORY PAGES: 20

STATUS CHANGE: Street No.
MANAGER:
CREDIT UNION NAME:
CREDIT UNION ADDRESS, PO BOX:
CREDIT UNION ADDRESS, STREET: 69 East Cornwallis St.
CITY, STATE, ZIP:
PHONE:
CHAPTER:

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NC Credit Union Division
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LEAGUE AFFILIATION OR DISAFFILIATION REPORT

TO: CREDIT UNION NATIONAL ASSOCIATION, INC.
ECONOMICS AND RESEARCH DIVISION
P.O. BOX 431
MADISON, WISCONSIN 53701

DATE June 2, 1982

FROM: North Carolina

CREDIT UNION LEAGUE

1. Name of Credit Union Chatham-Lee Credit Union

2. Mailing Address P.O. Box 321

3. City, State, Zip Pittsboro, N.C. 27312

4. Date Organized - Month _____ Year _____

5. Number of Present Members 1044

6. Amount of Assets 652,221

7. Credit Union has:

1. Affiliated for first time Yes _____ No _____

a) This is a new credit union Yes _____ No _____

or 2. Re-affiliated Yes X No _____

Last year in League 1980

or 3. Dis-affiliated Yes _____ No _____

8. Reason for Action _____

9. Date Change Effective on League Records May 28, 1982

10. Additional remarks _____

North Carolina Credit Union League, Inc.

Chatham-Lee Credit Union Credit Union ID. No. 24688

Address: P.O. Box 321 Pittsboro NC 27312
P. O. Box or Street City County State Zip

Tel. No. (919)542-2106 Congressional District _____ Chapter _____

<input type="checkbox"/> New Officials	Name	Home Address
President	_____	_____
Treasurer	_____	_____
Manager	_____	_____
Chp. Sup. Comm.	_____	_____
Chp. Cr. Comm.	_____	_____

New Name _____ Credit Union
and/or Address _____
P. O. Box or Street City State Zip

Affiliation Change: _____ New Aff. XX Re-Aff. _____ Dis-Aff. _____ Reinstatement
Effective Date 5-25-82 Reason _____

New Credit Union: Date Organized _____ Charter No. _____
Field of Membership _____
Sponsor _____ Potential Members _____
Founder _____ Type Charter _____

Liquidating Credit Union: Suspension Date _____ Liquidation Date _____
Type of Charter _____ Reason _____

Distribution: ORIGINAL to CREDIT UNION FILE

COPIES to:

- CUNA - Research & Econ. CREDIT UNION DIV. - Raleigh
- CUNA - President CHAPTER PRESIDENT
- CUNA - Mutual - Atlanta CHAPTER SECRETARY
- NCUA - Atlanta

DATE
COMPUTER UPDATE
INITIAL
UPON COMPLETION - RETURN TO O & D



Credit Union Data or Status Change

Date 5/14/81

North Carolina Credit Union League, Inc.

CHATHAM-LEE CREDIT UNION

24688

Credit Union ID. No. _____

Address: P.O. BOX 321 EAST CORNWALLIS STREET PITTSBORO, CHATHAM N.C. 27312
P. O. Box or Street City County State Zip

Tel. No. (919) 542-2106 Congressional District _____ Chapter NORTH PIEDMONT

<input type="checkbox"/> New Officials	Name	Home Address
President	_____	_____
Treasurer	_____	_____
Manager	_____	_____
Chp. Sup. Comm.	_____	_____
Chp. Cr. Comm.	_____	_____

New Name _____ Credit Union
and/or Address _____
P. O. Box or Street City State Zip

Affiliation Change: _____ New Aff. _____ Re-Aff. Dis-Aff. _____ Reinstatement
Effective Date _____ Reason _____

New Credit Union: Date Organized _____ Charter No. _____
Field of Membership _____
Sponsor _____ Potential Members _____
Founder _____ Type Charter _____

Liquidating Credit Union: Suspension Date _____ Liquidation Date _____
Type of Charter _____ Reason _____

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CUNA - President CHAPTER PRESIDENT

CUNA - Mutual - Atlanta CHAPTER SECRETARY

NCUA - Atlanta

COMPUTER UPDATE	DATE _____ INITIAL _____
UPON COMPLETION - RETURN TO O & D	



Credit Union Data or Status Ch: _____

Date 1/17/78

North Carolina Credit Union League

Chatham LEE Credit Union ID. No. _____

Address: P.O. Box 321, Pittsboro, Chatham N.C. 27312
P. O. Box or Street City County State Zip

Tel. No. (919)-542-2106 Congressional District 4th Chapter N. Piedmont

<input type="checkbox"/> New Officials	Name	Home Address
President	_____	_____
Treasurer	_____	_____
Manager	_____	_____
Chp. Sup. Comm.	_____	_____
Chp. Cr. Comm.	_____	_____

New Name _____ Credit Union
and/or Address _____
P. O. Box or Street City State Zip

Affiliation Change: _____ New Aff. Re-Aff. _____ Dis-Aff. _____ Reinstatement
Effective Date 1-13-78 Reason _____

New Credit Union: Date Organized _____ Charter No. _____
Field of Membership _____
Sponsor _____ Potential Members _____
Founder _____ Type Charter _____

Liquidating Credit Union: Suspension Date _____ Liquidation Date _____
Type of Charter _____ Reason _____

Distribution: Original to credit union file
Copies to

- CUNA-Research & Econ.
- CUNA-Managing Director
- CUNA Mutual-Atl.
- Chapter Secretary

- Managing Director
- Assistant Managing Director
- MSR
- Staff (circulate)
- Education Dpt.

- P & PR
- Central CU
- CU Serve
- Acctg.
- Mail Control



OFFICIAL INFORMATION REPORT FOR NORTH CAROLINA CREDIT UNIONS

Chatham Lee _____ Credit Union

P. O. Box 321 _____
 Cornwallis St. _____ Pittsboro _____ Chatham _____ N. C. 27312
Street Address City County Zip

P. O. Box 321 _____ Pittsboro _____ N. C. 27312
Mail Address City Zip

Telephone Number (919) 542-2106 Office M-F 5 5-7 8-12
Days of Week Open Hours Open

Charter number 341 Charter date 12-6-56 ID Number 24688 Bond of Association Code 950

YEARBOOK INFORMATION - At December 31, 19 77:

North Piedmont

League Member (Yes) ✓ No _____ Chapter Member Yes X No _____

Number of members 889 Number of potential members 3000

Amount of member's shares and deposits \$ 366.4 Total assets \$ 403.9

Number of loans outstanding 228 Amount of loans outstanding \$ 316.3

Number of full time employees -0- Number of part time employees 2

No. of volunteers 17 Dividend rate 5.5% Dividend paid Qly. _____ Semi-Anly. _____ Anly. ✓

OFFICIALS FOR 19 78:

President C Marsh 749 Saunders St
Name Home Address

Samford N.C. 27330
City State Zip

Vice President James Gunter Rt 1 Box 16
Name Home Address

Moncure N.C. 27559
City State Zip

Treasurer Bishop Leach Cornwallis St
Name Home Address

Pittsboro N.C. 27322
City State Zip

Credit Committee Chairperson Ruth Mc Lendon P.O. Box 404
Name Home Address

Pittsboro N.C. 27312
City State Zip

Supervisory Committee Chairperson Vallie Alston Rt 3 Box 125
Name Home Address

Silver City N.C. 27544
City State Zip

Key Employee Bishop Leach Sec / Treas
Name Title

OFFICE USE ONLY:

ID _____ BO _____ CHAR _____ CHAP _____ CTY _____
 MSR _____ CLASS _____ A.S. _____ ZIP _____ POS _____
 REL _____ NAME _____ ORGAN _____