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| **NAME** | **CONTACT INFO** | **CONTACT YET?** | **CONNECTION TO CUs** | **REFER.** | **ADDITIONAL NOTES** |
|  |  |  |  |  |  |
| **Asbury, Doris** | H: (704) 597-5705C: (704) 258-6665 | NO | Former (or current?) treasurer of First Legacy CU.  | Thad Moore |  |
| **Battle, Rev. Joseph** | W: (252) 537-2492C: (252) 532-6826jlbattle1@embarqmail.com | NO | Early leader for Industrial CU, which merged into Generations in the 2000s. Industrial was originally a CU of JP Steven’s employees in Roanoke Rapids NC; may have started around time of the big union fight in the 70’s. Industrial CU became a community CU after JP Stevens closed down, and in that transition became majority African-American. | Thad Moore | Joey Fink also is interested in talking with Rev. Battle, given his connection to Roanoke Rapids and JP Stevens history. |
| **Gilliam, Maxwell** | W: (910) 577-0777, C: (910) 389-9759. |  | His father, Jimmy Gilliam, was a key early leader for St. Luke CU in Windsor/Bertie County NC.  | Thad Moore | Has his own dentist office in Jacksonville NC; his slower days are Wednesdays.  |
| **Howard, Jennifer** | Cell: (252) 468-2569; office: 327 North Queen St. Suite 121, Kinston NC | YES | Former manager at Greater Kinston Credit Union | Thad Moore  | Rob spoke with Ms. Howard in Sept. ‘12; she was interested in project but declined interview at that time; might be willing to do interview in future. |
| **Johnson, Leon** | Lives in Greensville NC. No contact info at this point. | NO | Apparently affiliated with St. Luke CU and Tri-County CU at some point, but need more info.  | Thad Moore |  |
| **Jones, Lafayette** |  | NO | Has a PR firm in Winston-Salem, Thad knows him. His email: LJones@SMSi-UrbanCall.com. His wife is the daughter of former president of Victory CU | Thad Moore | Thad tried to make contact with him in spring 2013, didn’t have luck initially but we need update. |
| **Lawson, William A.** | NA | NO | One of the first 50 members of the Greater Kinston Credit Union | Listed on annual meeting brochure; J. Howard said Dec. ’12 she believed Lawson was still living. |  |
| **Leach, Bernard** | (919) 968-2734; works for town of Chapel Hill, [http://www.townofchapelhill.org/index.aspx?recordid=277&page=1378](https://outlook.unc.edu/owa/redir.aspx?C=LinJ1eI75U--sCAXVvGq61dZqdfhdtAIL2R0OXDLEc0gmBrSaH83PAYxzlZDWiRjl1wE2T1V9ts.&URL=http%3a%2f%2fwww.townofchapelhill.org%2findex.aspx%3frecordid%3d277%26page%3d1378) | NO | Former colleague of Thad named Bill Bynum talked with Bernard summer 2013 (Bill is an African-American native of Chatham County, member of Chatham-Lee CU, used to work at Self-Help and now runs $100M community CU in Jackson MS). Thad asked Bill to contact Bernard. Thad was unable to convince Bernard’s brother, Jimmy, to participate. Jimmy was manager of Chatham-Lee CU, had very bad experience with regulators when it was taken over by regulators and merged into a non-African American-led CU. Does NOT want to revisit these memories. Bill Bynum said Bernard seemed open but felt his knowledge was limited. He was to talk with an early member of Chatham-Lee to see if she would do interview. Thad suggests calling Bernard and saying we got his name from Bill, ask if he would do interview about Chatham-Lee and whether he knows anyone who might be helpful (no reason to bring up brother Jimmy). Their father, Bishop Leach (and probably their mother), founded the CU. | Thad |  |
| **Long, Lenwood** |  | NO | Thad mentioned him in email, but no details at this point.  |  |  |
| **McCullough, Mason** | W: (704) 380-2914C: (704) 402-0412 | NO | Former manager of the Statesville CU before it was merged. | Thad Moore |  |
| **Morning, JoAnn** | Williamston, NC | NO | Former employee of St. Luke and Martin County credit unions. |  |  |
| **Outlaw, Hattie** | (803) 942-3765 |  |  | Norma Wesson at Generations CU, and Thad | By April ‘13 she lived in S. Car. but visited Bertie County regularly and was open to interview. |
| **Watford, Eddie** |  | NO | No details currently. | Thad Moore |  |
| **White, Darnell** | (252) 333-5014; cell: (252) 482-3728.  | NO | Formerly with the Chowan Credit Union in Edenton NC | Jennifer Howard |  |
| **White, Walillian Kennedy** | W: (704) 248-4514C: (704) 267-5243 | NO | Recent branch manager for First Legacy CU. | William Kennedy | Her father is William Kennedy, whom Daphne interviewed in spring 2013. |